

Screening your holdings

Diagnosis of disparity

Narnolia[®]

Portfolio
Analytics

SDR - Screening, Diagnostics
& Recommendation Report

Recommendations of restructuring



Equity Screening

Portfolio Code: 32004_NFAL_P12052

Portfolio Date: 21 February 2022

BSE CODE	NAME	CAP	SECTOR	INDUSTRY	STYLE	QTY	CMP	VALUE	WEIGHT %
540757	Sheetal Cool	Micro Cap	Consumer Staples	Food Products		236000	292.00	6,89,12,000.00	28.22 %
540376	Avenue Super.	Hi Cap	Consumer Discretionary	Retailing		6575	4092.50	2,69,08,187.50	11.02 %
540701	Dishman Carbogen	Mid Cap	Health Care	Pharmaceuticals		53800	175.70	94,52,660.00	3.87 %
500407	Swaraj Engines	Small Cap	Consumer Discretionary	Auto Components	Blend	6648	1395.55	92,77,616.40	3.80 %
500470	Tata Steel	Hi Cap	Materials	Metals/Mining/Minerals	Blend	7089	1181.50	83,75,653.50	3.43 %
532538	Ultratech Cem.	Hi Cap	Materials	Construction Materials	Value	1111	6817.75	75,74,520.25	3.10 %
532540	Tcs	Hi Cap	Information Technology	Software & Services	Blend	1986	3720.25	73,88,416.50	3.03 %
523367	Dem Shriram	Mid Cap	Materials	Chemicals	Blend	5500	1007.50	55,41,250.00	2.27 %
532514	Indraprastha Gas	Mid Cap	Utilities	Utilities Industry	Growth	14000	370.70	51,89,800.00	2.13 %
500510	Larsen & Toubro	Hi Cap	Industrials	Construction & Engineering	Blend	2611	1863.05	48,64,423.55	1.99 %
539957	Mahanagar Gas	Mid Cap	Utilities	Utilities Industry	Top- 500 Growth	6000	762.85	45,77,100.00	1.87 %
500325	Reliance Inds.	Hi Cap	Energy	Oil, Gas & Consumable Fuels	Blend	1773	2400.15	42,55,465.95	1.74 %
540777	Hdfc Stand. Life	Hi Cap	Financials	Diversified Financial Services		7050	582.30	41,05,215.00	1.68 %
540767	Reliance Nip.Lif	Mid Cap	Financials	Diversified Financial Services		13156	304.30	40,03,370.80	1.64 %
500875	Itc	Hi Cap	Consumer Staples	Tobacco	Blend	17850	218.10	38,93,085.00	1.59 %
500440	Hindalco Inds.	Hi Cap	Materials	Metals/Mining/Minerals	Blend	6900	511.95	35,32,455.00	1.45 %
540153	Endurance Tech.	Mid Cap	Consumer Discretionary	Auto Components	Top- 500 Blend	2500	1394.50	34,86,250.00	1.43 %
500338	Prism Johnson	Mid Cap	Materials	Construction Materials	Blend	28874	120.25	34,72,098.50	1.42 %
540133	Icici Pru Life	Hi Cap	Financials	Diversified Financial Services	Top- 500 Blend	6660	510.55	34,00,263.00	1.39 %
533519	L&T Fin.Holdings	Hi Cap	Financials	Diversified Financial Services	Blend	48499	70.05	33,97,354.95	1.39 %
522205	Praj Inds.	Small Cap	Industrials	Machinery	Blend	10000	339.05	33,90,500.00	1.39 %
500520	M & M	Hi Cap	Consumer Discretionary	Automobiles	Blend	3700	841.00	31,11,700.00	1.27 %
500010	H D F C	Hi Cap	Financials	Diversified Financial Services	Blend	1250	2438.95	30,48,687.50	1.25 %
542920	Sumitomo Chemi.	Mid Cap	Materials	Chemicals		8200	369.65	30,31,130.00	1.24 %
540065	Rbl Bank	Mid Cap	Financials	Commercial Banks	Top- 500 Growth	19450	138.10	26,86,045.00	1.10 %
542830	I R C T C	Mid Cap	Consumer Discretionary	Consumer Services		2955	803.15	23,73,308.25	0.97 %

“ People tend to get bullish when they own the stock. ”

BSE CODE	NAME	CAP	SECTOR	INDUSTRY	STYLE	QTY	CMP	VALUE	WEIGHT %
541729	Hdfc Amc	Hi Cap	Financials	Diversified Financial Services		1085	2172.00	23,56,620.00	0.97 %
500048	Beml Ltd	Mid Cap	Industrials	Machinery	Blend	1500	1537.15	23,05,725.00	0.94 %
532810	Power Fin.Corpn.	Mid Cap	Financials	Diversified Financial Services	Growth	18000	118.55	21,33,900.00	0.87 %
543257	Indian Railway Finance Corporation Ltd	Mid Cap	Financials	Diversified Financial Services		96053	22.05	21,17,968.65	0.87 %
502219	Borosil Glass	Small Cap	Consumer Discretionary	Household Durables	Blend	3600	582.45	20,96,820.00	0.86 %
532648	Yes Bank	Hi Cap	Financials	Commercial Banks	Growth	124250	13.67	16,98,497.50	0.70 %
500770	Tata Chemicals	Mid Cap	Materials	Chemicals	Growth	1800	874.75	15,74,550.00	0.64 %
540425	Shankara Build.	Mid Cap	Materials	Construction Materials		2000	694.50	13,89,000.00	0.57 %
539268	Syngene Intl.	Mid Cap	Health Care	Pharmaceuticals	Top- 500 Blend	2500	550.00	13,75,000.00	0.56 %
524715	Sun Pharma.Inds.	Hi Cap	Health Care	Pharmaceuticals	Blend	1450	842.95	12,22,277.50	0.50 %
532605	Jbm Auto	Small Cap	Consumer Discretionary	Auto Components	Growth	1975	520.55	10,28,086.25	0.42 %
500113	S A I L	Hi Cap	Materials	Metals/Mining/Minerals	Blend	10200	95.60	9,75,120.00	0.40 %
500247	Kotak Mah. Bank	Hi Cap	Financials	Commercial Banks	Blend	500	1826.35	9,13,175.00	0.37 %
501455	Greaves Cotton	Mid Cap	Consumer Discretionary	Auto Components	Value	5100	175.60	8,95,560.00	0.37 %
532500	Maruti Suzuki	Hi Cap	Consumer Discretionary	Automobiles	Blend	100	8611.95	8,61,195.00	0.35 %
532321	Cadila Health.	Hi Cap	Health Care	Pharmaceuticals	Blend	2300	371.10	8,53,530.00	0.35 %
532659	I D F C	Mid Cap	Financials	Diversified Financial Services	Blend	13000	57.80	7,51,400.00	0.31 %
500570	Tata Motors	Hi Cap	Consumer Discretionary	Automobiles	Growth	1500	494.70	7,42,050.00	0.30 %
539437	Idfc Bank	Mid Cap	Financials	Commercial Banks	Top- 500 Blend	13000	43.90	5,70,700.00	0.23 %
500109	M R P L	Mid Cap	Energy	Oil, Gas & Consumable Fuels	Growth	13550	41.90	5,67,745.00	0.23 %
506655	Sudarshan Chem.	Mid Cap	Materials	Chemicals	Blend	1000	560.20	5,60,200.00	0.23 %
500477	Ashok Leyland	Hi Cap	Consumer Discretionary	Automobiles	Value	4450	124.80	5,55,360.00	0.23 %
524735	Hikal	Small Cap	Materials	Chemicals	Blend	1400	381.85	5,34,590.00	0.22 %
532531	Strides Pharma	Mid Cap	Health Care	Pharmaceuticals	Blend	1500	354.85	5,32,275.00	0.22 %
543066	Sbi Cards	Hi Cap	Financials	Diversified Financial Services		661	802.15	5,30,221.15	0.22 %
534076	Orient Refrac.	Small Cap	Materials	Construction Materials	Blend	1000	523.25	5,23,250.00	0.21 %
532800	Tv18 Broadcast	Mid Cap	Consumer Discretionary	Media	Growth	7874	61.65	4,85,432.10	0.20 %
535755	Aditya Bir. Fas.	Mid Cap	Consumer Discretionary	Textiles, Apparel & Luxury Goods	Blend	1800	268.15	4,82,670.00	0.20 %
532966	Titagarh Wagons	Small Cap	Industrials	Construction & Engineering	Blend	4850	91.70	4,44,745.00	0.18 %
512529	Sequent Scien.	Small Cap	Health Care	Pharmaceuticals	Blend	3000	142.15	4,26,450.00	0.17 %
532667	Suzlon Energy	Mid Cap	Industrials	Electrical Equipment	Growth	41000	9.68	3,96,880.00	0.16 %

“ No Diagnosis , No Prognosis; No Prognosis, No Profits ”

BSE CODE	NAME	CAP	SECTOR	INDUSTRY	STYLE	QTY	CMP	VALUE	WEIGHT %
501425	Bombay Burmah	Mid Cap	Consumer Staples	Food Products	Growth	400	985.75	3,94,300.00	0.16 %
532759	Atlanta	Micro Cap	Industrials	Construction & Engineering	Growth	17481	20.20	3,53,116.20	0.14 %
542904	Ujjivan Small	Small Cap	Financials	Commercial Banks		19000	17.50	3,32,500.00	0.14 %
541154	Hind.Aeronautics	Hi Cap	Industrials	Aerospace & Defense		248	1300.40	3,22,499.20	0.13 %
500257	Lupin	Hi Cap	Health Care	Pharmaceuticals	Blend	300	761.05	2,28,315.00	0.09 %
534309	Nbcc	Mid Cap	Industrials	Real Estate	Value	5000	40.00	2,00,000.00	0.08 %
542649	Rail Vikas	Small Cap	Industrials	Construction & Engineering		6000	32.35	1,94,100.00	0.08 %
540900	Newgen Software	Small Cap	Information Technology	Software & Services		300	531.85	1,59,555.00	0.07 %
543374	Aditya Birla Sun Life AMC Ltd	Mid Cap	Financials	Diversified Financial Services		300	509.90	1,52,970.00	0.06 %
532939	Reliance Power	Mid Cap	Utilities	Utilities Industry	Blend	10162	13.60	1,38,203.20	0.06 %
524816	Natco Pharma	Mid Cap	Health Care	Pharmaceuticals	Value	150	866.65	1,29,997.50	0.05 %
532822	Vodafone Idea	Hi Cap	Telecom	Diversified Telecommunication Services	Growth	10000	11.25	1,12,500.00	0.05 %
531426	T N Newsprint	Small Cap	Materials	Paper & Forest Products	Growth	650	122.40	79,560.00	0.03 %
500180	Hdfc Bank	Hi Cap	Financials	Commercial Banks	Blend	50	1521.75	76,087.50	0.03 %
532209	J & K Bank	Mid Cap	Financials	Commercial Banks	Blend	2000	35.50	71,000.00	0.03 %
530239	Suven Life Scie.	Small Cap	Health Care	Pharmaceuticals	Blend	600	80.85	48,510.00	0.02 %
533257	Indosolar	Micro Cap	Industrials	Electrical Equipment	Blend	3500	4.00	14,000.00	0.01 %
533200	Talwal.Better	Micro Cap	Consumer Discretionary	Consumer Services	Blend	5287	1.45	7,666.15	0.00 %
530049	J J Exporters	Micro Cap	Consumer Discretionary	Textiles, Apparel & Luxury Goods		2000	3.61	7,220.00	0.00 %
541545	Talwalkars Life.	Micro Cap	Consumer Discretionary	Consumer Services		5287	0.95	5,022.65	0.00 %
531460	Cont. Controls	Micro Cap	Industrials	Electrical Equipment		700	5.87	4,109.00	0.00 %
								24,41,80,781.20	99.96

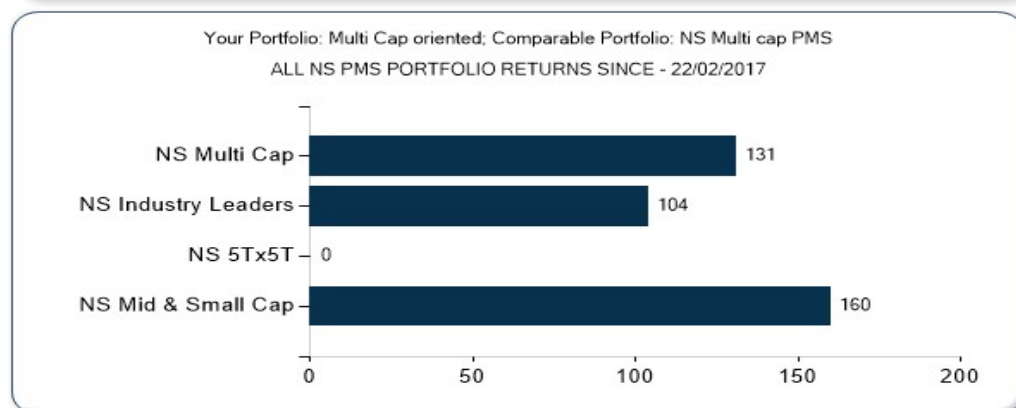
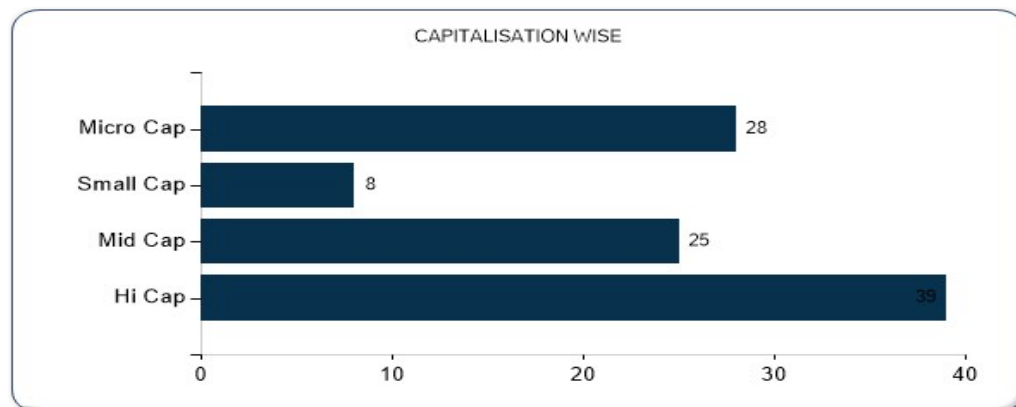
“ What gets measured gets managed. ”

Diagnosis

Allocation Disparity

CAPITALISATION WISE

Capitalisation	BSE 500	NS ASI	Your Portfolio	Lower	Mean	Higher	Remarks
Hi Cap	81.69	70.35	39.03	50	70	90	Under-Wt
Mid Cap	17.91	25.12	25.00	10	25	40	
Small Cap	0.39	3.52	7.59	0	4	8	
Micro Cap	0.00	1.01	28.38	0	2	4	Over-Wt



SECTOR WISE

*NS ASI: NS All Share Index

Sectors	BSE 500	NS ASI	Your Portfolio	Lower	Mean	Higher	Remarks
Energy	10.07	8.90	1.98	5	10	15	Under-Wt
Materials	9.13	13.43	15.22	4	7	10	Over-Wt
Industrials	7.46	8.82	5.12	4	7	10	
Consumer Discretionary	11.07	16.24	21.43	7	11	15	Over-Wt
Consumer Staples	9.73	8.84	29.98	7	11	15	Over-Wt
Health Care	4.34	5.20	5.84	0	4	8	
Financials	34.01	23.31	13.25	20	30	40	Under-Wt
Information Technology	10.20	9.98	3.09	9	12	15	Under-Wt
Telecom	1.47	1.98	0.05	0	2	4	
Utilities	2.52	3.30	4.06	0	2	4	Over-Wt

STYLE WISE

Style	BSE 500	NS ASI	Your Portfolio	Lower	Mean	Higher	Remarks
Growth	12.23	20.44	6.04	5	15	25	
Blend	73.75	58.66	31.79	35	50	65	Under-Wt
Value	14.02	20.89	3.83	25	40	55	Under-Wt

QUANT WISE

Quantitative Scores	BSE 500	NS ASI	Your Portfolio	Lower	Mean	Higher	Remarks
Low PS High ES	4.31	9.84	20.76	30	40	50	Under-Wt
High PS High ES	73.19	66.15	2.86	20	30	40	Under-Wt
Low PS Low ES	3.61	6.18	6.85	0	10	20	
High PS Low ES	18.89	17.83	8.96	0	5	10	

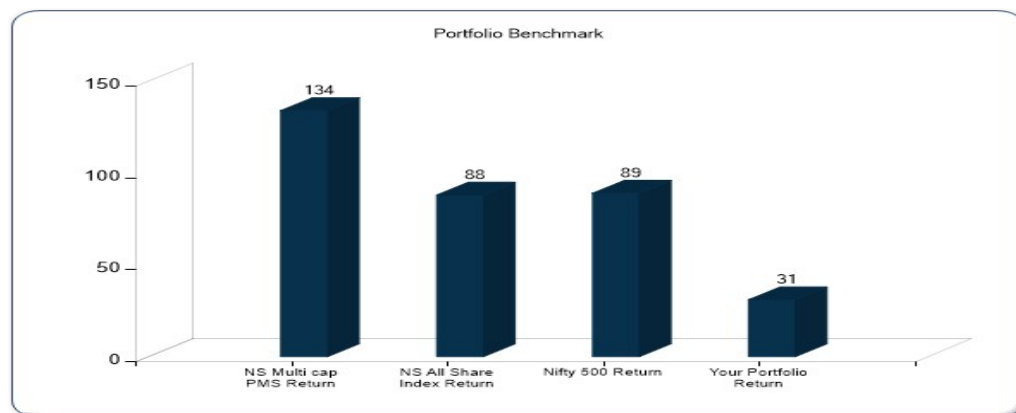
“ A man with his head in the oven and body in the freezer may have an average body temperature of 98.6 degrees, but he can't be comfortable. A good average return on investment can't justify the importance of poor business. ”

Diagnosis

Disparity Impact Analysis

Portfolio Date: 21 February 2022

Portfolio Benchmark	1 Yr Return %	3 Yr Return %	5 Yr Return %
NS Multi cap PMS Return	27.30	93.49	134.41
NS All Share Index Return	23.10	67.70	88.13
Nifty 500 Return	19.53	63.65	89.04
Your Portfolio Return	27.32	35.63	31.07



Opportunity Loss	1 Year	3 Year	5 Year
Your Portfolio vs. NS Multi cap PMS	39891.47 (0.02%)	(104178328.06) (57.86%)	(192498382.24) (103.33%)
Your Portfolio vs. NS All Share Index	8084543.37 (4.22%)	(57744399.52) (32.07%)	(106281156.42) (57.05%)
Your Portfolio vs. Nifty 500	14947985.83 (7.79%)	(50453140.82) (28.02%)	(107988514.90) (57.97%)

Key Statistics (Last 5 years)	NS Multi cap PMS	Nifty 500	NS ASI	Your Original Portfolio
Average Annualized Return	18.58	13.58	13.47	5.56
Best Month	25.50	21.80	21.79	18.17
Worst Month	(34.30)	(37.40)	(35.71)	(33.56)
Standard Deviation	14.38	15.28	14.85	21.32
Sharpe Ratio	1.29	0.89	0.91	0.26
% Winning Months	73.71	67.87	67.79	60.31
% Losing Months	26.29	32.13	32.21	39.69

Important Definitions and Explanations:

Quant-wise Earning Score (ES) and Price Score (PS)

Earning Score (ES) : It is obtained by taking Earnings Momentum which computes growth rate of earnings and Earnings Quality which measures the quality of the company's earnings into consideration. The companies are ranked on the basis of Earnings Momentum & Quality and the average of their ranking is used for calculation of ES. For instance a company having an ES of 80 implies that it has outperformed 80 percentile of all companies in terms of earnings growth and quality.

Price Score (PS): The Price Score of a company indicates the price performance of a company in 3 months and 1 Year time frame. For instance a company having a PS of 60 implies that the company has outperformed 60 percentile of all companies in terms of weighted price performance of 3 months & 1 Year.

Market Cap Classification

Hi-Cap: Companies which lie in the top 70 percentile of cumulative market cap; Mid-Cap: 70-95 percentile; Small-Cap: 95-98.5 percentile; Micro-Cap: 98.5-99.5 percentile

Style Classification: The growth, value & blend attributes are obtained by ranking stocks on the basis of 'Price to Book Ratio' in descending order.

Growth: Companies which lie in the top 35 percentile are termed as growth companies. They are the most expensive companies in terms of Price to Book value..

Value: Companies which lie in the bottom 35 percentile are referred to as value stocks. They are the cheapest companies in terms of price to book value ratio..

Blend: Companies which lie in between 35 to 65 percentiles are referred to as blend stocks. They are relatively cheaper than growth stocks but more expensive than value stocks in terms of price to book value ratio.

“ Markets are constantly in a state of uncertainty & flux and money is made by discounting the obvious & betting on the unexpected. ”

Recommendations

(a) Restructuring (Optimizer)

Bse Code	Company	Sell	Sector	Qty	%	CMP	Value(Rs)
540757	Sheetal Cool	Sell	Consumer Staples	134633	16.10	292.00	39312836
540376	Avenue Super.	Sell	Consumer Discretionary	1789	3.00	4092.50	7321482
539437	Idfc Bank	Sell	Financials	13000	0.23	43.90	570700
500109	M R P L	Sell	Energy	13550	0.23	41.90	567745
506655	Sudarshan Chem.	Sell	Materials	1000	0.23	560.20	560200
500477	Ashok Leyland	Sell	Consumer Discretionary	4450	0.23	124.80	555360
524735	Hikal	Sell	Materials	1400	0.22	381.85	534590
532531	Strides Pharma	Sell	Health Care	1500	0.22	354.85	532275
543066	Sbi Cards	Sell	Financials	661	0.22	802.15	530221
534076	Orient Refrac.	Sell	Materials	1000	0.21	523.25	523250
532800	Tv18 Broadcast	Sell	Consumer Discretionary	7874	0.20	61.65	485432
535755	Aditya Bir. Fas.	Sell	Consumer Discretionary	1800	0.20	268.15	482670
532966	Titagarh Wagons	Sell	Industrials	4850	0.18	91.70	444745
512529	Sequent Scien.	Sell	Health Care	3000	0.17	142.15	426450
532667	Suzlon Energy	Sell	Industrials	41000	0.16	9.68	396880
501425	Bombay Burmah	Sell	Consumer Staples	400	0.16	985.75	394300
532759	Atlanta	Sell	Industrials	17481	0.14	20.20	353116
542904	Ujjivan Small	Sell	Financials	19000	0.14	17.50	332500
541154	Hind.Aeronautics	Sell	Industrials	248	0.13	1300.40	322499
500257	Lupin	Sell	Health Care	300	0.09	761.05	228315
534309	Nbcc	Sell	Industrials	5000	0.08	40.00	200000
542649	Rail Vikas	Sell	Industrials	6000	0.08	32.35	194100
540900	Newgen Software	Sell	Information Technology	300	0.07	531.85	159555
543374	Aditya Birla Sun Life AMC Ltd	Sell	Financials	300	0.06	509.90	152970
532939	Reliance Power	Sell	Utilities	10162	0.06	13.60	138203
524816	Natco Pharma	Sell	Health Care	150	0.05	866.65	129998
532822	Vodafone Idea	Sell	Telecom	10000	0.05	11.25	112500

Bse Code	Company	Buy	Sector	Qty	%	CMP	Value(Rs)
500180	Hdfc Bank	Buy	Financials	9628	6.00	1521.75	14651409
500325	Reliance Inds.	Buy	Energy	6104	6.00	2400.15	14650516
500209	Infosys	Buy	Information Technology	5644	4.00	1730.60	9767506
532540	Tcs	Buy	Information Technology	1969	3.00	3720.25	7325172
522205	Praj Inds.	Buy	Industrials	14404	2.00	339.05	4883676
500510	Larsen & Toubro	Buy	Industrials	2621	2.00	1863.05	4883054

Cap and sector realigned from portfolio perspective

“ Markets are constantly in a state of uncertainty & flux and money is made. ”

Bse Code	Company	Sell	Sector	Qty	%	CMP	Value(Rs)
531426	T N Newsprint	Sell	Materials	650	0.03	122.40	79560
532209	J & K Bank	Sell	Financials	2000	0.03	35.50	71000
530239	Suven Life Scie.	Sell	Health Care	600	0.02	80.85	48510
533257	Indosolar	Sell	Industrials	3500	0.01	4.00	14000

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Recommendations

(aa) Restructured /Optimized Portfolio

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540757	Sheetal Cool	Micro Cap	Consumer Staples	Food Products		101367	292.00	2,95,99,164.00	12.12 %
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500325	Reliance Inds.	Hi Cap	Energy	Oil, Gas & Consumable Fuels	Blend	7877	2400.15	1,89,05,981.55	7.74 %
500180	Hdfc Bank	Hi Cap	Financials	Commercial Banks	Blend	9678	1521.75	1,47,27,496.50	6.03 %
532540	Tcs	Hi Cap	Information Technology	Software & Services	Blend	3955	3720.25	1,47,13,588.75	6.03 %
500209	Infosys	Hi Cap	Information Technology	Software & Services	Blend	5644	1730.60	97,67,506.40	4.00 %
500510	Larsen & Toubro	Hi Cap	Industrials	Construction & Engineering	Blend	5232	1863.05	97,47,477.60	3.99 %
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500520	M & M	Hi Cap	Consumer Discretionary	Automobiles	Blend	3700	841.00	31,11,700.00	1.27 %
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540065	Rbl Bank	Mid Cap	Financials	Commercial Banks	Top- 500 Growth	19450	138.10	26,86,045.00	1.10 %

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BSE CODE	NAME	CAP	SECTOR	INDUSTRY	STYLE	QTY	CMP	VALUE	WEIGHT %
542830	I R C T C	Mid Cap	Consumer Discretionary	Consumer Services		2955	803.15	23,73,308.25	0.97 %
541729	Hdfc Amc	Hi Cap	Financials	Diversified Financial Services		1085	2172.00	23,56,620.00	0.97 %
500048	Beml Ltd	Mid Cap	Industrials	Machinery	Blend	1500	1537.15	23,05,725.00	0.94 %
532810	Power Fin.Corpn.	Mid Cap	Financials	Diversified Financial Services	Growth	18000	118.55	21,33,900.00	0.87 %
543257	Indian Railway Finance Corporation Ltd	Mid Cap	Financials	Diversified Financial Services		96053	22.05	21,17,968.65	0.87 %
502219	Borosil Glass	Small Cap	Consumer Discretionary	Household Durables	Blend	3600	582.45	20,96,820.00	0.86 %
532648	Yes Bank	Hi Cap	Financials	Commercial Banks	Growth	124250	13.67	16,98,497.50	0.70 %
500770	Tata Chemicals	Mid Cap	Materials	Chemicals	Growth	1800	874.75	15,74,550.00	0.64 %
540425	Shankara Build.	Mid Cap	Materials	Construction Materials		2000	694.50	13,89,000.00	0.57 %
539268	Syngene Intl.	Mid Cap	Health Care	Pharmaceuticals	Top- 500 Blend	2500	550.00	13,75,000.00	0.56 %
524715	Sun Pharma.Inds.	Hi Cap	Health Care	Pharmaceuticals	Blend	1450	842.95	12,22,277.50	0.50 %
532605	Jbm Auto	Small Cap	Consumer Discretionary	Auto Components	Growth	1975	520.55	10,28,086.25	0.42 %
500113	S A I L	Hi Cap	Materials	Metals/Mining/Minerals	Blend	10200	95.60	9,75,120.00	0.40 %
500247	Kotak Mah. Bank	Hi Cap	Financials	Commercial Banks	Blend	500	1826.35	9,13,175.00	0.37 %
501455	Greaves Cotton	Mid Cap	Consumer Discretionary	Auto Components	Value	5100	175.60	8,95,560.00	0.37 %
532500	Maruti Suzuki	Hi Cap	Consumer Discretionary	Automobiles	Blend	100	8611.95	8,61,195.00	0.35 %
532321	Cadila Health.	Hi Cap	Health Care	Pharmaceuticals	Blend	2300	371.10	8,53,530.00	0.35 %
532659	I D F C	Mid Cap	Financials	Diversified Financial Services	Blend	13000	57.80	7,51,400.00	0.31 %
500570	Tata Motors	Hi Cap	Consumer Discretionary	Automobiles	Growth	1500	494.70	7,42,050.00	0.30 %
533200	Talwal.Better	Micro Cap	Consumer Discretionary	Consumer Services	Blend	5287	1.45	7,666.15	0.00 %
530049	J J Exporters	Micro Cap	Consumer Discretionary	Textiles, Apparel & Luxury Goods		2000	3.61	7,220.00	0.00 %
541545	Talwalkars Life.	Micro Cap	Consumer Discretionary	Consumer Services		5287	0.95	5,022.65	0.00 %
531460	Cont. Controls	Micro Cap	Industrials	Electrical Equipment		700	5.87	4,109.00	0.00 %
								24,41,66,151.85	99.96

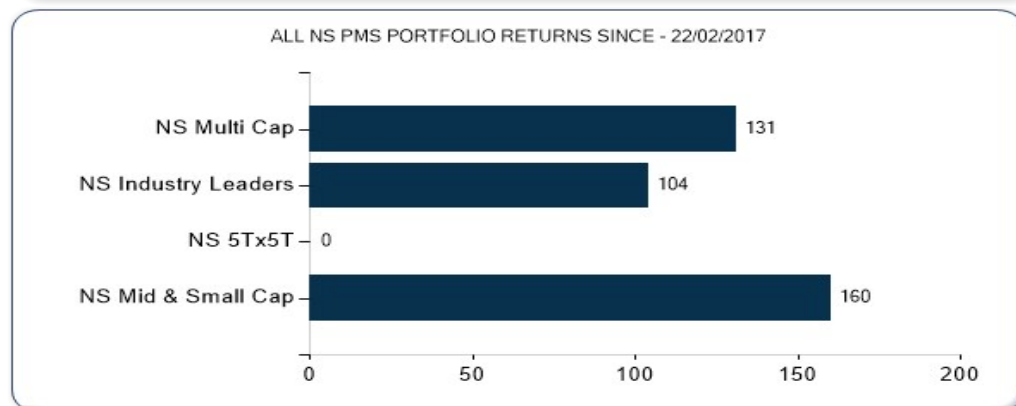
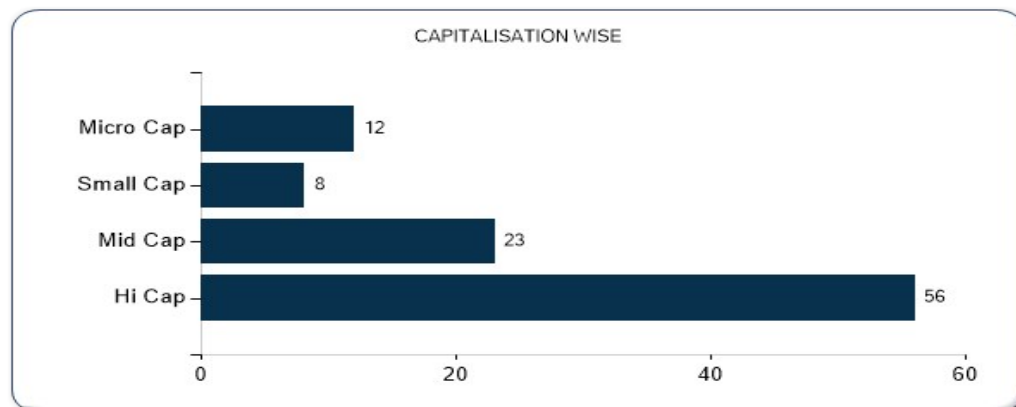
“ What gets measured gets managed. ”

Recommendations

(aaa) Restructured /Optimized Portfolio

CAPITALISATION WISE

Capitalisation	BSE 500	NS ASI	Your Portfolio	Lower	Mean	Higher	Remarks
Hi Cap	81.69	70.35	56.32	50	70	90	
Mid Cap	17.91	25.12	23.08	10	25	40	
Small Cap	0.39	3.52	8.47	0	4	8	Over-Wt
Micro Cap	0.00	1.01	12.13	0	2	4	Over-Wt



SECTOR WISE

*NS ASI: NS All Share Index

Sectors	BSE 500	NS ASI	Your Portfolio	Lower	Mean	Higher	Remarks
Energy	10.07	8.90	7.74	5	10	15	
Materials	9.13	13.43	14.53	4	7	10	Over-Wt
Industrials	7.46	8.82	8.33	4	7	10	
Consumer Discretionary	11.07	16.24	17.81	7	11	15	Over-Wt
Consumer Staples	9.73	8.84	13.72	7	11	15	
Health Care	4.34	5.20	5.28	0	4	8	
Financials	34.01	23.31	18.57	20	30	40	Under-Wt
Information Technology	10.20	9.98	10.03	9	12	15	
Telecom	1.47	1.98	0.00	0	2	4	
Utilities	2.52	3.30	4.00	0	2	4	

STYLE WISE

Style	BSE 500	NS ASI	Your Portfolio	Lower	Mean	Higher	Remarks
Growth	12.23	20.44	5.06	5	15	25	
Blend	73.75	58.66	53.15	35	50	65	
Value	14.02	20.89	3.47	25	40	55	Under-Wt

QUANT WISE

Quantitative Scores	BSE 500	NS ASI	Your Portfolio	Lower	Mean	Higher	Remarks
Low PS High ES	4.31	9.84	29.44	30	40	50	Under-Wt
High PS High ES	73.19	66.15	2.20	20	30	40	Under-Wt
Low PS Low ES	3.61	6.18	11.81	0	10	20	
High PS Low ES	18.89	17.83	10.88	0	5	10	Over-Wt

“ A man with his head in the oven and body in the freezer may have an average body temperature of 98.6 degrees’, but he can’t be comfortable. A good average return on investment can’t justify the importance of poor business. ”

Recommendations

Portfolio Basis: NS Multi cap PMS

Portfolio Date: 21 February 2022

BSE CODE	NAME	CAP	SECTOR	INDUSTRY	WEIGHT %
500325	RELIANCE INDUSTRIES LTD.	Hi Cap	Energy	Oil, Gas & Consumable Fuels	7.32
532755	TECH MAHINDRA LTD.	Hi Cap	Information Technology	Software & Services	7.23
500180	HDFC BANK LTD	Hi Cap	Financials	Commercial Banks	6.99
500209	INFOSYS LTD.	Hi Cap	Information Technology	Software & Services	6.98
540719	SBI LIFE INSURANCE COMPANY LTD	Hi Cap	Financials	Diversified Financial Services	6.66
532174	ICICI BANK LTD.	Hi Cap	Financials	Commercial Banks	6.63
500112	STATE BANK OF INDIA	Hi Cap	Financials	Commercial Banks	6.51
500408	TATA ELXSI LTD.	Mid Cap	Information Technology	Software & Services	5.55
532454	BHARTI AIRTEL LTD.	Hi Cap	Telecom	Diversified Telecommunication Services	4.97
532432	UNITED SPIRITS LTD.	Hi Cap	Consumer Discretionary	Beverages	4.64
514162	WELSPUN INDIA LTD.	Mid Cap	Consumer Discretionary	Textiles, Apparel & Luxury Goods	4.15
500825	BRITANNIA INDUSTRIES LTD.	Hi Cap	Consumer Staples	Food Products	4.06
519600	CCL PRODUCTS (INDIA) LTD.	Mid Cap	Consumer Staples	Food Products	4.02
532509	SUPRAJIT ENGINEERING LTD.	Mid Cap	Consumer Discretionary	Auto Components	3.91
500495	ESCORTS LTD.	Mid Cap	Consumer Discretionary	Automobiles	3.88
534976	VMART RETAIL LTD.	Mid Cap	Consumer Discretionary	Retailing	3.69
531344	CONTAINER CORPORATION OF INDIA LTD.	Hi Cap	Industrials	Logistics	3.49
532331	AJANTA PHARMA LTD.	Mid Cap	Health Care	Pharmaceuticals	3.29
532942	KNR CONSTRUCTIONS LTD.	Mid Cap	Industrials	Construction & Engineering	3.28
500790	NESTLE INDIA LTD.	Hi Cap	Consumer Staples	Food Products	2.37
					99.62

“ Markets are constantly in a state of uncertainty & flux and money is made by discounting the obvious & betting on the unexpected. ”

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